

**DRAFT RESOLUTIONS
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF PRZEDSIĘBIORSTWO PRZEMYSŁU SPOŻYWCZEGO
PEPEES S.A. with its registered office in ŁOMŻA**

on 18 December 2018

RESOLUTION No. 1

of the Extraordinary General Meeting of Shareholders of Przedsiębiorstwo Przemysłu Spożywczego PEPEES S.A. with its registered office in Łomża of 18 December 2018 concerning the election of the Chairman of the General Meeting of Shareholders

The following resolution shall be adopted:

§ 1

Ms/Mr shall be elected the Chairman of the Meeting.

§ 2

This resolution shall come into force on the date of its adopting.

RESOLUTION No. 2

of the Extraordinary General Meeting of Shareholders of Przedsiębiorstwo Przemysłu Spożywczego PEPEES Spółka Akcyjna with its registered office in Łomża of 18 December 2018 concerning the election of the three-member Vote Counting Committee

The following resolution shall be adopted:

§ 1

The following three-member Vote Counting Committee shall be elected:

1.....

2.....

3.....

§ 2

This resolution shall come into force on the date of its adopting.

RESOLUTION No. 3

of the Extraordinary General Meeting of Shareholders of Przedsiębiorstwo Przemysłu Spożywczego PEPEES Spółka Akcyjna with its registered office in Łomża of 18 December 2018 concerning the adoption of the agenda

The following resolution shall be adopted:

§ 1

The following agenda shall be adopted:

1. Opening the Extraordinary General Meeting of Shareholders.
2. Appointing the Chairman of the Extraordinary General Meeting of Shareholders.

3. Arriving at an agreement as to whether the Extraordinary General Meeting of Shareholders has been convened in a proper manner and whether it is able to adopt resolutions.
4. Electing the three-member Vote Counting Committee.
5. Adopting the resolution concerning the adoption of the agenda.
6. Adopting the resolution concerning the determination of the number of members of the Supervisory Board for the purpose of the election of the Supervisory Board in voting by separate groups.
7. Appointing new members of the Supervisory Board of Przedsiębiorstwo Przemysłu Spożywczego PEPEES S.A. with its registered office in Łomża in voting by separate groups.
8. Closing the General Meeting of Shareholders.

§ 2

This resolution shall come into force on the date of its adopting.

RESOLUTION No. 4

of the Extraordinary General Meeting of Shareholders of Przedsiębiorstwo Przemysłu Spożywczego PEPEES Spółka Akcyjna with its registered office in Łomża of 18 December 2018 concerning the determination of the number of members of the Supervisory Board for the purpose of electing the Supervisory Board in voting by separate group

§ 1

Pursuant to Article 15(1) of the Company's Articles of Association, it is resolved that the Supervisory Board elected in voting by separate groups shall consist of [five] Members.

§ 2

The resolution shall come into force if, at the present General Meeting of Shareholders, at least one group capable of electing a member of the Supervisory Board is formed.

RESOLUTION No. 5

of the Extraordinary General Meeting of Shareholders of Przedsiębiorstwo Przemysłu Spożywczego PEPEES Spółka Akcyjna with its registered office in Łomża of 18 December 2018 concerning the election of new members of the Supervisory Board of Przedsiębiorstwo Przemysłu Spożywczego PEPEES S.A. with its registered office in Łomża in voting by separate group

§ 1

Pursuant to Article 385 § 3 and § 5 of the Polish Commercial Code, group covering shares represented at the General Meeting of Shareholders has elected Mr/Ms as a member of the Supervisory Board.

§ 2

This resolution shall come into force on the date of its adopting.

RESOLUTION No. 6

of the Extraordinary General Meeting of Shareholders of Przedsiębiorstwo Przemysłu Spożywczego PEPEES Spółka Akcyjna with its registered office in Łomża of 18 December 2018 concerning the appointment of other members of the Supervisory Board of Przedsiębiorstwo Przemysłu Spożywczego PEPEES S.A. with its registered office in Łomża not appointed by way of voting by separate group

Pursuant to Article 385 § 1 and § 6 of the Polish Commercial Code, the following resolution shall be adopted:

§ 1

As part of the election of new members of the Supervisory Board in voting by separate groups, shareholders not participating in voting by separate groups have elected Mr/Ms as a member of the Supervisory Board.

§ 2

This resolution shall come into force upon its adopting.